

Monday, 12 March 2018
 Tel Aviv Hilton

08:00-09:00 Registration
 09:00-09:10 Opening Remarks: **Mr. Denny Chared**, Founder, DC Finance
 Conference Moderator: **Ms. Noga Knaz**, Accesso Partners, former partner and CEO, Rosario Capital

Session A – Macroeconomic Review

09:10-09:30 Guest speaker: **Challenges to the Israeli Economy and State Budget**
Prof. Manuel Trajtenberg, former MK, Tel Aviv University
 09:30-09:50 **Keynote Speaker: Mr. Avi Gabbay**, Chairman, Labor Party

Session B – Financial Instruments

09:50-10:15 **The US Institutional Corporate Loan Market: what it is, current trends and why it is an attractive investment**
 Moderator: **Mr. Michael Friedman**, Partner and Co-Leader Restructuring Group, Chapman and Cutler LLP
 Participants: **Mr. Jeff Bakalar**, Head of Senior Loan Group, Voya Financial
Mr. Mark Gold, CIO, Hillmark Capital
 10:15-10:30 **Teva Pharmaceutical Industries – What to Do Now?**
Mr. Luke Brooks, Partner, Robbins Geller Rudman & Dowd LLP
 10:30-10:45 **Enhanced cash tool – ETF for USD**
Mr. Shay Yona, Head of Israel Coverage, Source UK
 10:45-11:00 **Managing Your Investment with M&G**
Mr. Brice Anger, Country Head M&G Israel, M&G International Investments Ltd
 & **Mr. Jonathan Labaton**, Managing Director, Missura Capital
 11:00-11:15 TBA
 11:15-11:45 **Breakfast**

Session C – Asset Allocation and Real Estate Investment

11:45-12:05 **On Global Real Estate Investments, Graying Hair And How To Sleep Well At Night**
Mr. Asaf Rosenheim, Chief Investment Officer, Profimex
 12:05-12:20 **Reits VS. Direct Real Estate: The Facts Speak for Themselves**
Mr. Dror Gad, Chairman of the board, REIT
 12:20-12:35 **Technology as a Catalyst for Retail and the Questions to Ask When Investing in Brick-and-Mortar**
Mr. Mody Kidon, Co-Founder & Executive Chairman, ALTO Real Estate Funds
 12:35-12:50 **Investment Opportunities in the Spanish Residential Real Estate Market**
Mr. Yair Ephrati, Director, VBARE Iberian Properties SOCIMI S.A.

Session D – Asset Allocation

12:50-13:15 **Investing in the US Institutional Corporate Loan Market: How Investment Managers manage risk in CLOs and other vehicles**
 Moderator: **Mr. Elliot Ganz**, General Counsel and Executive Vice President, Loan Syndications and Trading Association (LSTA)
 Participants: **Mr. Kevah Konner**, Executive Vice Chairman & Portfolio Manager, Halcyon
Mr. Kevin Petrovcik, Senior Client Portfolio Manager, Invesco
 13:15-13:30 TBA
 13:30-13:40 **Networking**

Session E – Panels: Chief Investment Officers

Subjects that will be raised in the discussion at the current meeting include new challenges facing capital markets and institutional investors, how to leverage capital market crises into opportunities, how to know when to invest, and how to turn difficulties into growth. Market activity in recent years – what can be learned and is there a way that allows sophisticated risk and investment management?

13:40-14:10 **Panel: Alternative Investment Managers**
 Moderator: **Mr. Gili Cohen**, Capital Market Activist, College of Management Academic Studies
 Former CIO, Excellence Investment House
 Participants: **Mr. Ophir Naor**, Head of Private Investments, Psagot Investment House
Ms. Lea Preminger, VP Alternative Investments, Altshuler Shaham Investment House
Mr. Tal Michaelson, Managing Director, Head Of Private Equity, Poalim Capital Markets
Mr. Ofer Livne, Head of Credit & Alternatives, Amitim – Senior Pension Funds
 14:10-14:40 **Panel: Senior Institutional Investors**
 Moderator: **Mr. Gili Gershler**, Head of Financial Studies, School of Economics, College of Management Academic Studies
 Participants: **Mr. Zvi Stepak**, Chairman, Meitav Dash
Mr. Amir Gil, Chief Investments Officer, Halman-Aldubi Investment House
Mr. Yoni Tal, Chief Investments Officer, Menora Mivtachim Insurance
Mr. Nir Ovadya, CIO, Amitim – Senior Pension Funds
 14:40-15:10 **Singulariteam: From a Traditional VC to a 100% focus on ICO's**
Mr. Moshe Hogege, Founder and President, Singulariteam Technology Group & Co-CEO, Sirin Labs
 15:10 **Lunch**

